EPM Path to Cloud Assessment
Fixed Scope Offering
Overview

A lot of customers are still using the Hyperion versions 11.1.2.x and below. It is well known that premier support for these versions will end by Dec 2021. A feasible and sound option for such customers is to consider moving to Oracle EPM cloud.

Hyperion vs EPM Cloud & Oracle Support Policy

<table>
<thead>
<tr>
<th>Hyperion 11.1.2.4</th>
<th>Hyperion 11.2</th>
<th>EPM Cloud</th>
</tr>
</thead>
<tbody>
<tr>
<td>Planning &amp; Budgeting</td>
<td>Planning &amp; Budgeting</td>
<td>PBCS / EPBCS</td>
</tr>
<tr>
<td>Hyperion Strategic Finance</td>
<td>-NA- (Doc ID 2520739.1)</td>
<td>EPBCS/Strategic Modelling</td>
</tr>
<tr>
<td>Hyperion Financial Management (HFM)</td>
<td>Hyperion Financial Management (HFM)</td>
<td>FCCS</td>
</tr>
<tr>
<td>Account Reconciliation Manager</td>
<td>Account Reconciliation Manager</td>
<td>ARCS</td>
</tr>
<tr>
<td>Hyperion Profitability &amp; Cost Management</td>
<td>Hyperion Profitability &amp; Cost Management</td>
<td>PCMCS</td>
</tr>
<tr>
<td>Data Relationship Management</td>
<td>Data Relationship Management</td>
<td>EDMCS</td>
</tr>
<tr>
<td>Hyperion Tax Provision</td>
<td>Hyperion Tax Provision</td>
<td>TRCS</td>
</tr>
<tr>
<td>Enterprise Performance Management Architect</td>
<td>- NA -</td>
<td>EDMCS</td>
</tr>
</tbody>
</table>

Oracle Support Policy Extension

- Premier support for Hyperion 11.1.2.4 has been extended through December 2021
- Oracle Hyperion EPM System Release 11.1.2.x - Lifetime Support Extended (Doc ID 2251273.1)
- Oracle Enterprise Performance Management Release 11.1 Grace Periods for Error Correction (Doc ID 1590676.1)

Hyperion EPM (On-Prem) Product/Features Discontinued in 11.2

Hyperion Financial Management
- Financial Management Analytics
- Essbase Analytics Link for Hyperion Financial Management
- Quantitative Management and Reporting for Solvency

Hyperion BI+
- Interactive Reporting (IR)
- Production Reporting (SQR)
- Web Analysis (WA)

Hyperion Planning
- Hyperion Strategic Finance
- Crystal Ball (replaced by Predictive Planning)
- Simplified User Interface (SUI)
- Workforce Planning
- Capital Expense Planning
- Project Financial Planning
- Offline Planning

Additional
- EPM Architect (EPMA)
- Disclosure Management
- EPM Mobile
Frequently Asked Question by Customers related to Cloud Migration

- Will I lose functionality?
- What is the business case for moving to Oracle Cloud?
- How much can be saved by moving to the cloud?
- What features in cloud can I exploit?
- What is the migration approach to cloud?
- Can I be on cloud and on premise?
- Can Oracle SaaS address my business needs?
- Do I still need my customizations?
- Can I retain my customizations?
- Can I integrate to my on-premises sources?
- Will there still performance issues?
- How about data security?

Why consider EPM Cloud?

- A robust, centralized repository for data collection and reporting across all finance functions
- Purpose-built modules with business users in mind, within finance and beyond
- Out-of-box features reduce customization
- Integrated dimensionality and metadata governance across all business processes
- Multiple collaborative reporting options for management and external needs
- Task scheduling and automation to see results faster and alleviate manual effort
- “Behind-the-scenes” monthly updates to take advantage of the latest features
- Free online guidance and training options to keep up on all that is offered and ease user adoption
Benefits and Key Features of moving to SaaS

Cloud vs. On Prem considerations
• Subscription based environments vs EPM suite modules
• Limited admin control and functionality vs more admin control (EAS, file-based DI, Logs)
• Oracle scheduled upgrades vs ability to choose own upgrade and patch timeline
• Pod to Pod integration vs Shared Services
• Very low initial costs vs higher license and hardware investments
• Shared storage vs private storage
• Cloud drill-back to non-Oracle systems can be challenging due to firewall restrictions vs drill back to local systems (or over VPN)

Benefits
• Extraordinary rapid environment provisioning (implementation time can be the same)
• No hardware costs
• No IT services needed
• Reduced technical application support
• No software installation, configuration, or maintenance
• OPEX Subscription based

Key Features
• Automatic Patch Updates
• Integration with on-premise ERP & Other Software
• Utilizes on-premise Smart View
• Built in wizards, tutorials, guides, and task lists to create applications
Birlasoft Fixed Scope Offering for Path to Cloud Assessment

<table>
<thead>
<tr>
<th>Head</th>
<th>Silver</th>
<th>Gold</th>
<th>Diamond</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Application</strong></td>
<td>Planning + HFM</td>
<td>Enterprise Planning + HFM + FDMEE + DRM + 2 Standalone Essbase cube (BSO/ASO)</td>
<td>Enterprise Planning + HFM + ARM + HPCM + FDMEE + DRM + 2 Standalone Essbase Cubes (BSO/ASO)</td>
</tr>
<tr>
<td><strong>Assessment Scope</strong></td>
<td>Any two Hyperion applications e.g., Planning, HFM, ARM etc.</td>
<td>Up to 4 Hyperion on-premises applications</td>
<td>4 + Hyperion applications</td>
</tr>
<tr>
<td><strong>Efforts</strong></td>
<td>3 weeks</td>
<td>5 Weeks</td>
<td>7 Weeks</td>
</tr>
<tr>
<td><strong>POC</strong></td>
<td>None</td>
<td>None</td>
<td>1 Business Process of EPBCS module or FCCS</td>
</tr>
</tbody>
</table>

Proposed Assessment Approach

<table>
<thead>
<tr>
<th>Activities</th>
<th>Discovery</th>
<th>Analysis</th>
<th>Articulation</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Week 2</strong></td>
<td></td>
<td></td>
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<tr>
<td><strong>Week 3</strong></td>
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<td></td>
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<tr>
<td><strong>Week 4</strong></td>
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</tbody>
</table>

<table>
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<tr>
<th>Tool &amp; Accelerators</th>
<th>Hyperion IMPACTA analysis, predefined standard templates, business process mapping templates</th>
</tr>
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</table>

Birlasoft combines the power of domain, enterprise and digital technologies to reimagine business processes for customers and their ecosystem. Its consultative and design thinking approach makes societies more productive by helping customers run businesses. As part of the multibillion dollar diversified The CK Birla Group, Birlasoft with its 10,000 engineers, is committed to continuing our 159-year heritage of building sustainable communities.

Have an expert discuss how Birlasoft Path to Cloud offering can help you in moving to Oracle EPM Cloud. Schedule a meeting today!

Resources: oracle@birlasoft.com | birlasoft.com