



## EPM Path to Cloud Assessment Fixed Scope Offering

## Overview

A lot of customers are still using the Hyperion versions 11.1.2.x and below. It is well known that premier support for these versions will end by Dec 2021. A feasible and sound option for such customers is to consider moving to Oracle EPM cloud

## Hyperion vs EPM Cloud & Oracle Support Policy

Hyperion 11.1.2.4	Hyperion 11.2	EPM Cloud
Planning & Budgeting	Planning & Budgeting	PBCS / EPBCS
Hyperion Strategic Finance	-NA- (Doc ID 2520739.1)	EPBCS/Strategic Modelling
Hyperion Financial Management (HFM)	Hyperion Financial Management (HFM)	FCCS
Account Reconciliation Manager	Account Reconciliation Manager	ARCS
Hyperion Profitability & Cost Management	Hyperion Profitability & Cost Management	PCMCS
Data Relationship Management	Data Relationship Management	EDMCS
Hyperion Tax Provision	Hyperion Tax Provision	TRCS
Enterprise Performance Management Architect	- NA -	EDMCS

## Oracle Support Policy Extension

- Premier support for Hyperion 11.1.2.4 has been extended through December 2021
- Oracle Hyperion EPM System Release 11.1.2.x - Lifetime Support Extended (Doc ID 2251273.1)
- Oracle Enterprise Performance Management Release 11.1 Grace Periods for Error Correction (Doc ID 1590676.1)

## Hyperion EPM (On-Prem) Product/Features Discontinued in 11.2

### Hyperion Financial Management

- Financial Management Analytics
- Essbase Analytics Link for Hyperion Financial Management
- Quantitative Management and Reporting for Solvency

### Additional

- EPM Architect (EPMA)
- Disclosure Management
- EPM Mobile

### Hyperion BI+

- Interactive Reporting (IR)
- Production Reporting (SQR)
- Web Analysis (WA)

### Hyperion Planning

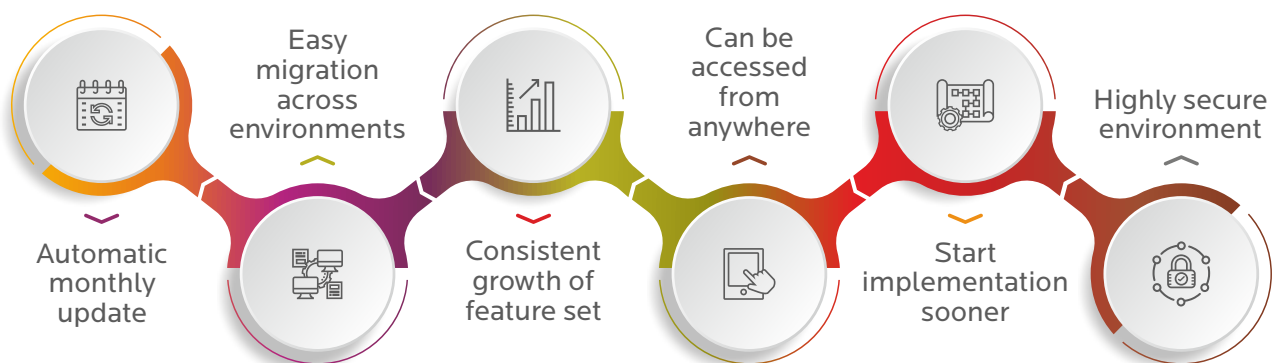
- Hyperion Strategic Finance
- Crystal Ball (replaced by Predictive Planning)
- Simplified User Interface (SUI)
- Workforce Planning
- Capital Expense Planning
- Project Financial Planning
- Offline Planning

## Frequently Asked Question by Customers related to Cloud Migration

- Will I lose functionality?
- What is the business case for moving to Oracle Cloud?
- How much can be saved by moving to the cloud?
- What features in cloud can I exploit?
- What is the migration approach to cloud?
- Can I be on cloud and on premise?
- Can Oracle SaaS address my business needs?
- Do I still need my customizations?
- Can I retain my customizations?
- Can I integrate to my on-premises sources?
- Will there still performance issues?
- How about data security?

## Why consider EPM Cloud?

- A robust, centralized repository for data collection and reporting across all finance functions
- Purpose-built modules with business users in mind, within finance and beyond
- Out-of-box features reduce customization
- Integrated dimensionality and metadata governance across all business processes
- Multiple collaborative reporting options for management and external needs
- Task scheduling and automation to see results faster and alleviate manual effort
- “Behind-the-scenes” monthly updates to take advantage of the latest features
- Free online guidance and training options to keep up on all that is offered and ease user adoption



# Benefits and Key Features of moving to SaaS

## Cloud vs. On Prem considerations

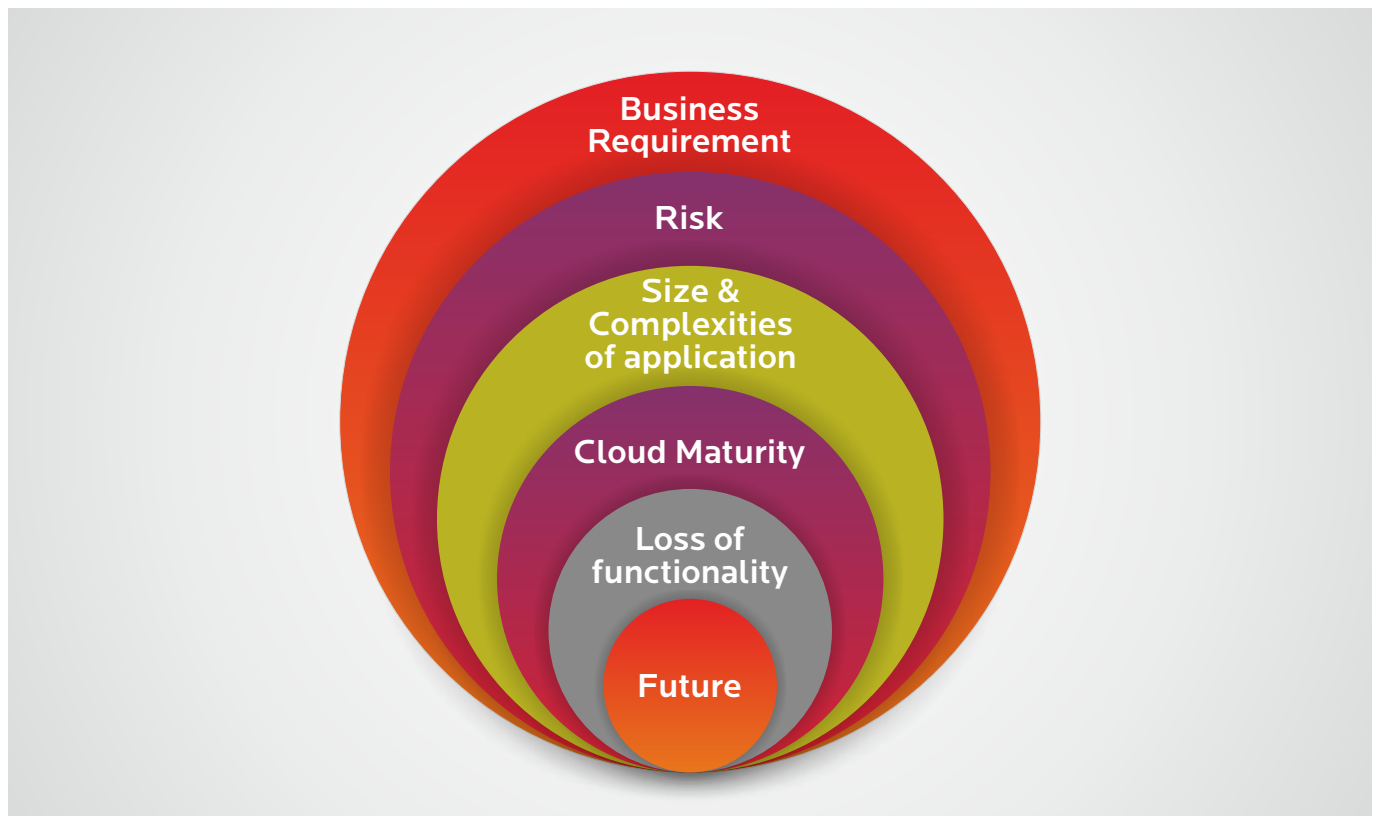
- Subscription based environments vs EPM suite modules
- Limited admin control and functionality vs more admin control (EAS, file-based DI, Logs)
- Oracle scheduled upgrades vs ability to choose own upgrade and patch timeline
- Pod to Pod integration vs Shared Services
- Very low initial costs vs higher license and hardware investments
- Shared storage vs private storage
- Cloud drill-back to non-Oracle systems can be challenging due to firewall restrictions vs drill back to local systems (or over VPN)

## Benefits

- Extraordinary rapid environment provisioning (implementation time can be the same)
- No hardware costs
- No IT services needed
- Reduced technical application support
- No software installation, configuration, or maintenance
- OPEX Subscription based

## Key Features

- Automatic Patch Updates
- Integration with on-premise ERP & Other Software
- Utilizes on-premise Smart View
- Built in wizards, tutorials, guides, and task lists to create applications



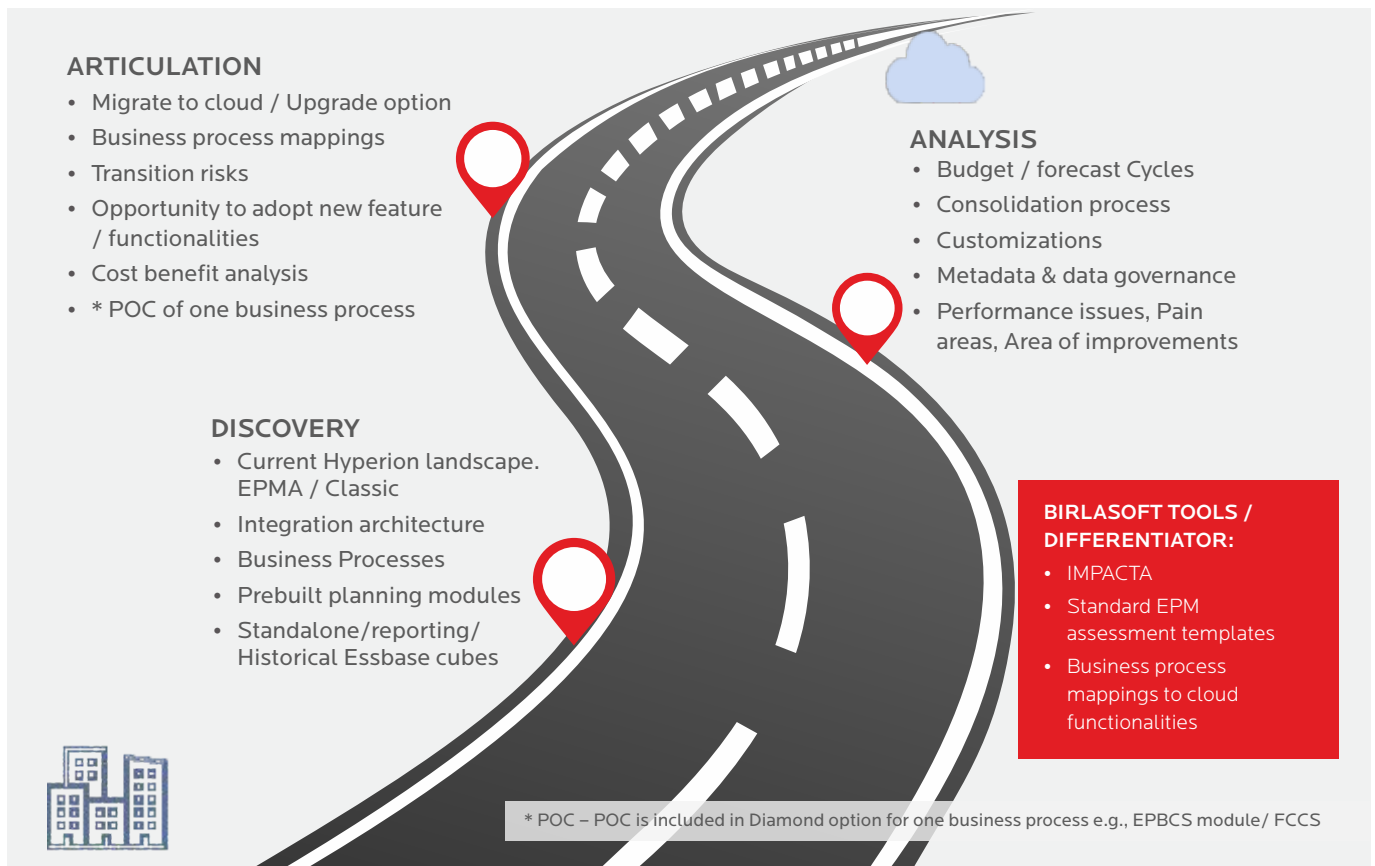
## Birlasoft Fixed Scope Offering for Path to Cloud Assessment

Head	Silver	Gold	Diamond
Application	Planning + HFM	Enterprise Planning + HFM + FDMEE + DRM + 2 Standalone Essbase cube (BSO/ASO)	Enterprise Planning + HFM + ARM + HPCM + FDMEE+ DRM + 2 Standalone Essbase Cubes (BSO/ASO)
Assessment Scope	Any two Hyperion applications e.g., Planning, HFM, ARM etc.	Up to 4 Hyperion on-premises applications	4 + Hyperion applications
Efforts	3 weeks	5 Weeks	7 Weeks
POC	None	None	1 Business Process of EPBCS module or FCCS

## Proposed Assessment Approach

	Discovery		Analysis		Articulation
	Week 1	Week 2	Week 3	Week 4	
Activities	<ol style="list-style-type: none"> <li>Hyperion landscape</li> <li>On-premises EPM application</li> <li>Standalone cubes</li> <li>Reporting cubes</li> <li>Historical cubes</li> <li>Budget cycles</li> <li>Consolidation cycle</li> <li>Profitability ML application</li> <li>DRM/FDMEE application</li> </ol>	<ol style="list-style-type: none"> <li>Budget cycle</li> <li>Consolidation cycle</li> <li>Customization</li> <li>Pre-built modules, functionalities</li> <li>Forecast/ RF cycle</li> <li>Webforms, Business Rules, Reports</li> <li>Existing pain areas</li> <li>Performance rules</li> </ol>	<ol style="list-style-type: none"> <li>Integration architecture</li> <li>Metadata, data integration tools</li> <li>Upstream &amp; downstream integration</li> <li>Write back functionality</li> <li>Automation</li> <li>Frequency of jobs</li> </ol>	<ol style="list-style-type: none"> <li>Quantify business process &amp; system improvement opportunities</li> <li>Identify transition risks</li> <li>Assess critical existing extensions and reports</li> <li>Opportunity to adopt new features</li> </ol>	
Tool & Accelerators	Hyperion IMPACTA analysis, predefined standard templates, business process mapping templates				
Deliverables	<ol style="list-style-type: none"> <li>Assessment document, GAP analysis</li> <li>Future state illustrative architecture</li> <li>Path to Cloud / Upgrade option</li> <li>Migration / Upgrade Project plan</li> <li>New version or cloud features that can be leveraged</li> <li>Cost benefit analysis</li> <li>Business Process mapping for functionalities that can be retired, replaced or replicated</li> </ol>				

# Approach



## Deliverables

- Assessment document, GAP analysis
- Future state illustrative architecture
- Path to Cloud / Upgrade option
- Migration / Upgrade Project plan
- New version or cloud features that can be leveraged
- Cost benefit analysis
- Business process mapping for functionalities that can be retired, replaced or replicated

## Benefits

- Identify application shortfalls and suggest system solutions
- Align functional requirements across technologies
- Enforce governance for improved data accuracy and consistency
- De-risking hardware and related performance issues
- Implement and enforce controls for sustainable performance
- Develop a training plan for administering and maintaining applications
- Improved processes resulting in increased productivity

Have an expert discuss how Birlasoft Path to Cloud offering can help you in moving to Oracle EPM Cloud. Schedule a meeting today!



RESOURCES

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## Enterprise to the Power of Digital™

Birlasoft combines the power of domain, enterprise and digital technologies to reimagine business processes for customers and their ecosystem. Its consultative and design thinking approach makes societies more productive by helping customers run businesses. As part of the multibillion dollar diversified The CK Birla Group, Birlasoft with its 10,000 engineers, is committed to continuing our 159-year heritage of building sustainable communities.