



# Birlasoft JD Edwards Category Code Management Solution

Bring accuracy to your Oracle JD Edwards reporting with logic-based category code maintenance through EDM

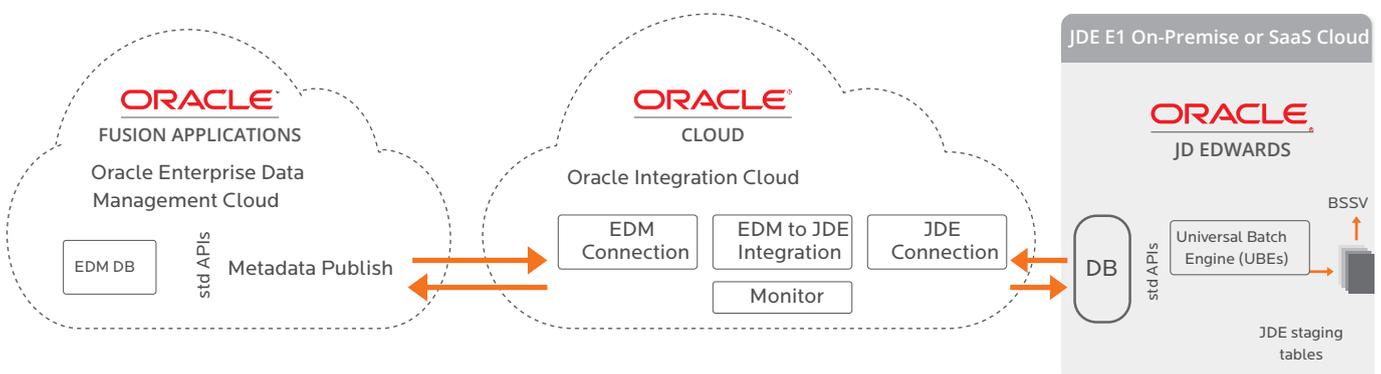
In the JD Edwards world, category code accuracy is of paramount importance when it comes to accurate reporting, analysis, and planning. With enormous and complex data, maintaining category code is a strenuous job that demands significant effort and meticulous attention from finance team. A single missed or misaligned category code can completely distort the numbers and impact the analysis. Any JDE-level customization to make category codes maintenance logic-based, creates unnecessary burden on the system and becomes a major hurdle during upgrades.

## Business Challenges

- Distorted reporting due to missing or misaligned category codes for Master-Data Entities/Objects like Accounts, Business Unit Master, Item Master, Address Book, Customer Master and Supplier Master
- Model Master-Data Entities/Objects for above are not set up with correct category codes and therefore, teams / members do not copy correct value
- Manual creation of above Master-Data Entities/Objects often result in missing category code values due to human error
- Reporting data through category codes is not stable because of its manual maintenance
- Whenever any changes need to be done to reporting templates or accounts-roll-up, structure makes it very difficult to manage corresponding category code changes
- Business Intelligence Publisher reports based on category codes do not show the correct financials

## Birlasoft Solution

Birlasoft leverages Enterprise Data Management (EDM) Cloud in order to bring accuracy to the JDE category code. Our JDE-EDM solution streamlines the Master-Data Entities/Objects master category code maintenance process by making it logic-based rather than manually driven.



Master-Data Entities/Objects that are created in JDE are extracted into a flat file which is subject to offline processing to auto-determine and assign appropriate cat-codes for all the required Master-Data Entities/Objects. Once done, these are sent to EDM which hosts the complete hierarchy/master data along with all related, required properties, for these Master-Data Entities/Objects. From EDM, this master data is written back to the appropriate JDE ERP tables.

## Here are the key solution features:

Simplify overall Master-Data Entities/Objects master category code reporting and drive efficiencies through logic-based rules

Implement leading practice-driven process, minimize JDE customizations, develop commonality in category code reporting for improved and actionable reporting

Provide scalable and extensible platform with modern user interfaces and world class capabilities



Master data and hierarchies are fully aligned across all enterprise systems/tools/processes



Secure and audited process for hierarchy maintenance



Automated updates to target applications



Efficient reporting and analysis to empower major business decisions



Comprehensive and error-free category management updates in JD Edwards



Centralized management of Master-Data Entities/Objects hierarchies with right category codes



Trust in quality and accuracy of numbers



Ability to visualize, validate, compare and rationalize before any master data changes are committed



Easy JD Edwards customizations and 'safe upgrade' approach



Systematic way of managing the Master-Data Entities/Objects hierarchy and corresponding category codes

## Why Birlasoft?

Birlasoft has a strong team of 2000+ Oracle professionals that help customers transform their business by eliminating complexity and simplifying IT. We are one of the world's largest JD Edwards service providers, who has helped clients implement and manage JD Edwards for over three decades in 77 countries. Our deep heritage and pedigree of expertise in Oracle JDE-based solutions help organizations adapt to the digital economy and create market differentiation. Birlasoft's multi-certified, global Oracle JD Edwards workforce is proactive to empower our customers with the right solutions to drive business value.



RESOURCES

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## Enterprise to the Power of Digital™

Birlasoft combines the power of domain, enterprise and digital technologies to reimagine business processes for customers and their ecosystem. Its consultative and design thinking approach makes societies more productive by helping customers run businesses. As part of the multibillion diversified CK Birla Group, Birlasoft with its 10,000 engineers, is committed to continuing our 150 year heritage of building sustainable communities.